SEMINAR "TRUSTS : A NEW ARIF DIRECTIVE"
Wednesday, 23rd of January 2013 from 14:00 to 17:00
Warwick Geneva Hotel, 14 rue de Lausanne, 1201 Geneva (tel. : 022 716 82 93)

13:30 Registration
14:00 Introduction by Walter STRESEMANN, Member of ARIF Committee

14:10 Beneficial ownership : meaning and content ?
Speaker: Mark John BARMES, Partner, Head of Private Client Group, Lenz & Staehelin
What is reasonable ?

15:10 Coffee break

15:30 Directive 3b : an answer ?
Speaker: David Wallace WILSON, Partner, Schellenberg Wittmer
The future : SATC, licensing, Codes of Conduct

16:30 Questions and answers
17:00 End of seminar

Registration fees:
ARIF members and auditors: CHF 432.- / pers. (included VAT 8%)
non-members: CHF 540.- / pers. (included VAT 8%)

Access & parking
The Warwick Hotel is located opposite the main train station (Cornavin) and close to tramway and bus stops. Underground parking facilities at the Place de Cornavin (train station) or at Les Cygnes shopping center.

Mark John Barmes leads the Private Client Group in Geneva and advises individuals and trustees in all aspects of wealth planning, in both international and domestic contexts. Mark Barmes is on the board of Swiss trustee companies and contributes actively in the field of wealth planning in Switzerland through membership and lecturing for the Society of Trust and Estate Practitioners (STEP). He chairs the Regulation and Compliance Technical Committee of the Swiss Association of Trust Companies (SATC).

David Wallace Wilson is a partner in Schellenberg Wittmer's Private Client practice in Geneva. David Wilson serves as a Presiding Judge of the STEP Private Client Awards, as officer of the STEP Geneva committee (since 2004) and as board member of the Swiss Advanced Certificate in Trust Management (since 2007). He is a contributing editor to the Journal of International Tax Trust and Corporate Planning and is frequently quoted in the specialized press and lectures extensively.