



Alumni Day

27.09.2013

Hôtel Métropole,
Genève

9 : 00 **Introduction**

9 : 10 **Recent Jurisprudence affecting Trusts & Trustees**

There have been a number of interesting cases decided during the past couple of years which are very relevant to trustees in the management of trusts and the companies through which trust funds are often invested. This session will take a canter through some of the more interesting cases.

Speaker : Paul Stibbard

10 : 00 **Refreshment break**

10 : 30 **Round table: The Rybolovlev Judgement and related cases**

This session will analyse the judgement in the Swiss case of Rybolovlev and will look at some comparable cases and at procedures in Switzerland and elsewhere.

Speakers : David Wilson
Patrick O'Hagan
Moderator : Stephanie Jarrett

12 : 00 **Buffet lunch**

13 : 15 **Round table: Trustees and their duties : challenges faced at the present time in Switzerland**

Trustees in Switzerland are facing multiple challenges, some old and some new. This session will look at some of the issues which are, more than ever, their daily bread.

- investments and their monitoring
- taxation of connected to trusts and reporting
- disclosure of information
- risks of litigation

Speakers : Robin McGhee
Moderator : Stephanie Jarrett

14 : 15 **Refreshment break**

14 : 30 **Round table : Trustees' supervision**

Speakers : Fabianne de Vos Burchart
???? (SIF representant)
Moderator : Luc Thévenoz

16 : 00 **Closing**