

HYBRID

ZURICH

TUESDAY, 08 NOVEMBER 2022 | 12:00 - 14:00

A review of Swiss cases on trusts

SPEAKER

David Wallace Wilson, M.C.J. Schellenberg Wittmer Ltd / Attorneys at Law
Partner, Trust and Estate Practitioner (TEP) www.swlegal.ch

TOPIC

A REVIEW OF SWISS CASES ON TRUSTS

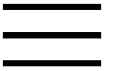
The speaker will present a selection of recent Swiss court judgments dealing with trusts – from international assistance to Swiss taxation, as well as litigious succession cases.

SPEAKER CV

DAVID WALLACE WILSON is a partner in Schellenberg Wittmer's Geneva office, where he heads the private wealth group. He advises individuals and families on wealth structuring and estate planning for their personal and business assets.

Experience:

- Advising individuals and families on wealth structuring, life-time and estate planning



advising trustees and intermediaries on regulatory issues (AML, CRS etc.)

- Assisting clients with their fine-art and philanthropic ventures

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Corinne Graf

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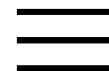
Vontobel

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Date

TUESDAY, 08 NOVEMBER 2022 | 12:00 - 14:00



Simplstrasse 31
8022 Zürich
Switzerland
[link to venue](#)

Registration by

MONDAY, 07 NOVEMBER 2022

CPD

1 hours towards CPD obligation

Fee

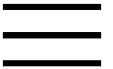
- present Member 80.00 CHF
- present Non-Member 100.00 CHF
- present STEP Student 50.00 CHF
- present Sponsor free of charge
- on-line Member 40.00 CHF
- on-line Non-Member 50.00 CHF
- on-line STEP Student 30.00 CHF
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REGISTER NOW

Timetable on-line

11.57 - 12.00 / Registration
12.00 - 13.00 / Talk & Questions
Link and Presentation will be provided in advance

Timetable on-site

**Annulation**

Booked places can be cancelled up to 24 hours before the event. Only cancellations made in due time will be refunded. Substitutions may be made at any time.

MORE **STEP** EVENTS

CATEGORY



REGION



MONTH



THURSDAY, 29 SEPTEMBER 2022

Trust Accounting and Auditing Seminar

WEDNESDAY, 05 OCTOBER 2022

Panoramica fiscale, IVA e doganale per i possessori di opere d'arte e di pezzi da collezione

TUESDAY, 08 NOVEMBER 2022



WEDNESDAY, 30 NOVEMBER 2022

Substance requirements on and offshore – where are we headed?

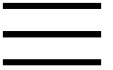
WEDNESDAY, 29 MARCH 2023

Introduction to Trusts 2023

WEDNESDAY, 03 MAY 2023

Swiss & Liechtenstein STEP Federation ALPINE CONFERENCE 2023

[6] RESULTS | RESET FILTER



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