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EVENEMENT EXCEPTIONNEL

Chères et chers membres,

Nous avons le plaisir de vous convier à un 5 à 7 **mardi 3 octobre 2023, dès 17h, à l'Hôtel de la Paix à Lausanne**. Il est organisé en collaboration avec l'Association des notaires vaudois (ANV) et EXPERTsuisse section vaudoise, et a pour but de faire découvrir l'institution du trust et son usage en Suisse par d'autres professionnels qui peuvent être amenés à le rencontrer dans leur pratique, sans connaître véritablement les avantages qu'ils peuvent en tirer.

Voici l'agenda :

- Accueil et mot de bienvenue de Me Olivier Nicod, Président de l'Association STEP Lausanne ;
- « Le Trust: Introduction, utilité et questions fréquentes », Me Guillaume Grisel, membre du comité de l'Association STEP Lausanne ;
- « Quelques exemples concrets de l'usage d'un trust », Me Julien Perrin, membre du comité de l'Association STEP Lausanne ;
- Quelques aspects comptables du trust, M. Cyril Schaer, membre du comité et trésorier de l'Association STEP Lausanne.

Cette rencontre sera suivie d'un apéritif dînatoire offert par l'Association STEP Lausanne, dès 19h.

Nous serions ravis de vous y retrouver, et vous invitons à vous inscrire secretary@step-lausanne.org, d'ici au 30 septembre.

Au plaisir de vous revoir à cette occasion.

Au nom du comité

Olivier Nicod, président

About STEP

STEP is the worldwide professional association for those advising families across generations.

We promote best practice, professional integrity and education to our members. Our members help families plan for their futures: from drafting a will or advising family businesses, to helping international families and protecting vulnerable family members.



Today we have over 20,000 members across 95 countries. They include lawyers, accountants and other trust and estate specialists.

STEP is established for the following objectives relating to those working in the fields of trusts and estates :

1. To raise the public profile of trust and estate work as a profession in its own right.
2. To provide a forum for individuals drawn from the legal, accountancy, corporate trust and related professions whose occupation includes a significant involvement, at a specialist level, with any of the planning, creation, management of and accounting for, trusts and estates, executorship administration and related taxes.
3. To discuss aspects of tax, accounting, administration, statute and case law which are of general concern.
4. To advance knowledge and learning in respect of trusts, estates and allied subjects and encourage and promote the study of trusts and estate practice and to educate members of the public including practitioners.
5. To organise and hold conferences, meetings and assemblies to provide a forum for the discussion and dissemination of relevant information and data to promote a better understanding of the practical aspects of the foregoing.
6. To undertake research and make suggestions and representations of a technical (strictly non-political) nature to governmental and other persuasive bodies to promote a better understanding of the foregoing and to improve the law relating to and practice of trusts and estates.
7. To maintain requisite standards for practitioners by way of education and training and to organise and hold appropriate examinations and issue qualifications.
8. Generally to participate at local level, by and through both social and technical events organised by branches. In particular, members may meet people engaged in similar work to themselves drawn from different firms and professions, to discuss matters of common interest and to learn how such matters are viewed from different perspectives.

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