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STEP Lunch

Mardi 21 novembre 2023, à 12:30

ouvertures des portes 12:00

au Lausanne Palace

Chers Amis et Membres,

Voici les sujets de notre prochaine rencontre présenté par M. Luc-Olivier STRAMKE, stagiaire-notaire – MLaw, présentera un résumé de sa thèse de doctorat sur les thèmes suivants ;

1. Les modes de transfert suisse du *trust fund* au cours de l'existence du trust,
notamment les cas suivants :

- Trust testamentaire (suisse ou étranger)
- Trust constitué entre vifs et attribution à cause de mort
- Décès du trustee et remplacement
- Changement de trustee, en cas de pluralité de trustees

1. Les problématiques du trust et de la succession universelle :

- Le décalage entre réalité juridique et formelle
- La problématique des autorisations administratives (LDFR, LFAIE)
- L'absence de cadre juridique clair

Tickets : [cliquez ici](#)

A bientôt

Best regards

On behalf of your Comity

Me. Olivier Nicod

STEP Lausanne President

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About STEP

STEP is the worldwide professional association for those advising families across generations.

We promote best practice, professional integrity and education to our members. Our members help families plan for their futures: from drafting a will or advising family businesses, to helping international families and protecting vulnerable family members.



Today we have over 20,000 members across 95 countries. They include lawyers, accountants and other trust and estate specialists.

STEP is established for the following objectives relating to those working in the fields of trusts and estates :

1. To raise the public profile of trust and estate work as a profession in its own right.
2. To provide a forum for individuals drawn from the legal, accountancy, corporate trust and related professions whose occupation includes a significant involvement, at a specialist level, with any of the planning, creation, management of and accounting for, trusts and estates, executorship administration and related taxes.
3. To discuss aspects of tax, accounting, administration, statute and case law which are of general concern.
4. To advance knowledge and learning in respect of trusts, estates and allied subjects and encourage and promote the study of trusts and estate practice and to educate members of the public including practitioners.
5. To organise and hold conferences, meetings and assemblies to provide a forum for the discussion and dissemination of relevant information and data to promote a better understanding of the practical aspects of the foregoing.
6. To undertake research and make suggestions and representations of a technical (strictly non-political) nature to governmental and other persuasive bodies to promote a better understanding of the foregoing and to improve the law relating to and practice of trusts and estates.
7. To maintain requisite standards for practitioners by way of education and training and to organise and hold appropriate examinations and issue qualifications.
8. Generally to participate at local level, by and through both social and technical events organised by branches. In particular, members may meet people engaged in similar work to themselves drawn from different firms and professions, to discuss matters of common interest and to learn how such matters are viewed from different perspectives.

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